



CLIENT'S ACKNOWLEDGMENT
Regarding the receipt of
THE SOLICITOR'S DISCLOSURE STATEMENT

CLIENT
SOLICITOR
ADVISER/BROKER-DEALER StateTrust Capital, LLC / StateTrust Investments, Inc.

Solicitor (s) proposes to introduce you to Investment Adviser and/or Broker Dealer for the purpose of your becoming a client of that firm. Rule 206(4)-3 issued pursuant to the Investment Advisers Act of 1940 requires that any person who solicits clients for an investment adviser must provide those clients with a written statement containing the following information.

- 1. The Investment Adviser and/or Broker-Dealer has agreed to pay to the Solicitor(s) a portion of the Advisory Fee and/or commissions, markups, or other costs generated from your account for the introduction of the account and for handling certain administrative functions on the Adviser's and or Broker-Dealer's behalf. This portion may range from 20 to 50 percent of the total commission/fees charged to your account (details available upon request). The administrative functions may include: assisting clients in completing forms and in answering questions of a general nature pertaining to required documentation, and maintaining an informed and mutually satisfactory relationship between the Client and the Investment Adviser and/or Broker-Dealer.
2. The Solicitor(s) and the Investment Adviser and/or Broker-Dealer have entered into an agreement, pursuant to which the Solicitor(s) will be paid a fee as described above. The fee charged to you by the Investment Adviser and/or Broker-Dealer will not be higher than that charged to other customers if no solicitor(s) were used.
3. The Solicitor(s) will render no specific investment advice to you on behalf of the Investment Adviser and/or Broker-Dealer and is not necessarily acting in a fiduciary capacity.
4. Unless the Solicitor(s) is employed by or is an associated person of the Investment Adviser and/or Broker-Dealer, or is himself an Investment Adviser or a Broker, the Solicitor(s) shall bear no responsibility or liability of any kind as a result of any action, or failure to act, at any time by the Investment Adviser and/or Broker-Dealer. This includes:
a) without limitation, any decrease in portfolio assets as a result, directly or indirectly, of investment advice that the Adviser or the Broker at any time renders or fails to render;
b) any untrue statement of a material fact or omitting to state a material fact required to be stated in the Form ADV or necessary to make the statements therein not misleading;
c) any action, or failure to act, at any time by the Solicitor(s) other than any action or failure to act resulting from gross negligence or willful misconduct on the part of the Solicitor(s) in connection with the limited services that the Solicitor(s) is to perform for you on the Adviser's or the Broker's behalf pursuant to the Agreement.

I / We acknowledge receipt of this Disclosure Statement from the Solicitor(s).

Name of client (printed or typed) Date

Signature (Title if applicable) Signature (Title if applicable)

I further acknowledge receipt, if applicable, of the Advisor Brochure ADV Part 2A and Advisor Brochure Supplement ADV part 2B for the Investment Adviser from the Solicitor(s).

Name of client (printed or typed) Date

Signature (Title if applicable) Signature (Title if applicable)